



PROVINCE OF NOVA SCOTIA  
Statement of Debentures Outstanding

(restated to Current F/X)  
as necessary

31-Mar-2017

31-Mar-2018

<u>Series</u>	<u>TradeDate</u>	<u>Date of Issue</u>	<u>Maturity Date</u>	<u>Rate</u>	<u>Canadian</u>	<u>Canadian</u>
<b>Long Term Total</b>						
<b>Canada Pension Plan Investment Fund (A)</b>						
C36	01-Mar-1999	01-Mar-1999	01-Mar-2019	5.8700	27,102,000.00	27,102,000.00
C37	03-Mar-2000	03-Mar-2000	03-Mar-2020	6.6100	73,922,000.00	73,922,000.00
C38	01-Mar-2001	02-Mar-2001	02-Mar-2021	6.4000	78,277,000.00	78,277,000.00
C39	01-Mar-2002	01-Mar-2002	01-Mar-2022	6.4000	96,251,000.00	96,251,000.00
C40	26-Feb-2004	01-Mar-2004	01-Mar-2024	5.3900	90,597,000.00	90,597,000.00
C41	29-Dec-2004	02-Jan-2005	02-Jan-2025	5.2700	85,762,000.00	85,762,000.00
C42	24-Feb-2006	03-Mar-2006	03-Mar-2036	4.7000	91,752,000.00	91,752,000.00
C43	23-Feb-2007	02-Mar-2007	02-Mar-2037	4.5700	109,641,000.00	109,641,000.00
C44	25-Feb-2008	03-Mar-2008	03-Mar-2038	4.8500	81,516,000.00	81,516,000.00
C45	24-Nov-2008	01-Dec-2008	01-Dec-2038	5.3700	78,450,000.00	78,450,000.00
C46	22-Feb-2010	01-Mar-2010	01-Mar-2040	4.8200	85,218,000.00	85,218,000.00
C47	26-Jul-2010	01-Aug-2010	01-Aug-2040	4.7200	46,648,000.00	46,648,000.00
C48	24-Jun-2011	04-Jul-2011	04-Jul-2041	4.2900	78,408,000.00	78,408,000.00
C49	26-Jun-2012	03-Jul-2012	03-Jul-2042	3.4400	55,808,000.00	55,808,000.00
					<b>1,079,352,000.00</b>	<b>1,079,352,000.00</b>
<b>Payable in Canadian Dollar</b>						
9N-SF	20-Sep-2007	28-Jul-2008	27-Jul-2013	7.2500	0.00	0.00
9N-TD	20-Sep-2007	28-Jul-2008	27-Jul-2013	7.2500	0.00	0.00
D4-BMO	13-Jul-2010	21-Jul-2010	21-Jul-2015	Floating	0.00	0.00
D4-SCM	13-Jul-2010	21-Jul-2010	21-Jul-2015	Floating	0.00	0.00
D1CIBC	24-Jan-2012	26-Jan-2012	26-Jan-2017	Floating	0.00	0.00
D1-SCM	18-Jan-2007	26-Jan-2007	26-Jan-2017	Floating	0.00	0.00
D1-TD	17-Jan-2007	26-Jan-2007	26-Jan-2017	Floating	0.00	0.00
9B-RBC	20-Sep-2007	01-Aug-2008	01-Feb-2019	9.5000	168,621,750.00	168,621,750.00
9B-SF	20-Sep-2007	01-Aug-2008	01-Feb-2019	9.5000	29,378,250.00	29,378,250.00
8P	29-May-2007	18-Oct-2007	16-Apr-2019	11.7500	114,386,580.00	114,386,580.00
9C-RBC	19-Sep-2007	01-Jul-2008	01-Jul-2019	8.8750	151,944,989.50	151,944,989.50
9C-SF	19-Sep-2007	01-Jul-2008	01-Jul-2019	8.8750	47,955,010.50	47,955,010.50
9D-RBC	16-Jul-2007	15-Nov-2008	15-Nov-2019	8.2500	197,479,399.50	197,479,399.50
9D-SF	16-Jul-2007	15-Nov-2008	15-Nov-2019	8.2500	48,838,600.50	48,838,600.50
D2	18-Nov-2009	25-Nov-2009	25-Nov-2019	4.1500	500,000,000.00	500,000,000.00
D2	11-Jun-2010	18-Jun-2010	25-Nov-2019	4.1500	400,000,000.00	400,000,000.00
9E-BMO	24-Mar-2000	05-Sep-2000	01-Mar-2020	9.2500	163,680,000.00	163,680,000.00
9E-CIB	27-Mar-2000	01-Mar-2000	01-Mar-2020	9.2500	158,558,180.00	158,558,180.00
9E-SF	27-Mar-2000	01-Sep-2000	01-Mar-2020	9.2500	86,961,820.00	86,961,820.00
9JBNS1	02-May-2006	01-May-2006	01-May-2021	9.1250	131,250,000.00	131,250,000.00
9JBNS2	30-May-2006	01-May-2006	01-May-2021	9.1250	122,352,986.50	122,352,986.50
9J-SF	27-Jun-2006	30-Jun-2006	01-May-2021	9.1250	58,399,120.00	58,399,120.00
D5	02-Mar-2011	08-Mar-2011	01-Jun-2021	4.1000	400,000,000.00	400,000,000.00
D5	14-Oct-2011	20-Oct-2011	01-Jun-2021	4.1000	250,000,000.00	250,000,000.00
D5	28-Nov-2011	01-Dec-2011	01-Jun-2021	4.1000	250,000,000.00	250,000,000.00
9K	30-Jan-1992	30-Jan-1992	30-Jan-2022	9.6000	200,000,000.00	200,000,000.00
9L-BMO	29-Mar-2000	01-Apr-2000	01-Apr-2022	8.7500	162,960,000.00	162,960,000.00
9L-SF	29-Mar-2000	02-Oct-2000	01-Apr-2022	8.7500	85,006,726.00	85,006,726.00
9L-TD	20-Jan-2006	03-Apr-2006	01-Apr-2022	8.7500	131,550,061.50	131,550,061.50
9M-SF	29-Mar-2006	29-Mar-2006	30-Jul-2022	8.2500	89,598,664.00	89,598,664.00
9M-TD	03-Mar-2006	07-Mar-2006	30-Jul-2022	8.2500	239,711,335.00	239,711,335.00
D8	30-Jan-2015	06-Feb-2015	01-Jun-2025	2.1500	300,000,000.00	300,000,000.00
9Z	03-Oct-1997	03-Oct-1997	01-Jun-2027	6.6000	300,000,000.00	300,000,000.00
9Z	30-Jun-1998	30-Jun-1998	01-Jun-2027	6.6000	250,000,000.00	250,000,000.00
D9	29-Sep-2016	06-Oct-2016	01-Jun-2027	2.1000	400,000,000.00	400,000,000.00
D9	23-Nov-2016	01-Dec-2016	01-Jun-2027	2.1000	250,000,000.00	250,000,000.00
B2	05-Jun-2001	12-Jun-2001	01-Dec-2031	6.6000	300,000,000.00	300,000,000.00
B5	08-Sep-2003	12-Sep-2003	01-Jun-2033	5.8000	200,000,000.00	200,000,000.00



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Series	TradeDate	Date of Issue	Maturity Date	Rate	31-Mar-2017	31-Mar-2018
					Canadian	Canadian
<b>Payable in Canadian Dollar</b>						
B5	20-Nov-2003	01-Dec-2003	01-Jun-2033	5.8000	200,000,000.00	200,000,000.00
B5	23-Jan-2004	30-Jan-2004	01-Jun-2033	5.8000	200,000,000.00	200,000,000.00
B7	24-May-2005	03-Jun-2005	01-Jun-2035	4.9000	200,000,000.00	200,000,000.00
B7	22-Jun-2005	30-Jun-2005	01-Jun-2035	4.9000	150,000,000.00	150,000,000.00
B8	18-Jan-2006	25-Jan-2006	01-Jun-2037	4.5000	300,000,000.00	300,000,000.00
B8	01-Nov-2006	10-Nov-2006	01-Jun-2037	4.5000	200,000,000.00	200,000,000.00
B8	14-Jul-2008	21-Jul-2008	01-Jun-2037	4.5000	250,000,000.00	250,000,000.00
D3	07-Dec-2009	14-Dec-2009	01-Jun-2041	4.7000	400,000,000.00	400,000,000.00
D3	19-Feb-2010	01-Mar-2010	01-Jun-2041	4.7000	250,000,000.00	250,000,000.00
D3	07-Oct-2010	14-Oct-2010	01-Jun-2041	4.7000	300,000,000.00	300,000,000.00
D6	26-May-2011	01-Jun-2011	01-Jun-2042	4.4000	300,000,000.00	300,000,000.00
D6	28-Jun-2011	05-Jul-2011	01-Jun-2042	4.4000	300,000,000.00	300,000,000.00
D6	09-Jan-2012	12-Jan-2012	01-Jun-2042	4.4000	250,000,000.00	250,000,000.00
D6	21-Mar-2012	26-Mar-2012	01-Jun-2042	4.4000	200,000,000.00	200,000,000.00
D7	20-Oct-2014	27-Oct-2014	01-Jun-2045	3.4500	200,000,000.00	200,000,000.00
D7	30-Jan-2015	06-Feb-2015	01-Jun-2045	3.4500	125,000,000.00	125,000,000.00
					<b>10,013,633,473.00</b>	<b>10,013,633,473.00</b>
<b>Payable in Canadian Dollar</b>						
P105	01-Dec-2008	04-Dec-2008	01-Jun-2012	3.0000	0.00	0.00
P105	08-Jan-2009	13-Jan-2009	01-Jun-2012	3.0000	0.00	0.00
P078	26-Aug-2003	02-Sep-2003	01-Jun-2017	5.4600	50,000,000.00	0.00
P113	15-Oct-2012	09-Nov-2012	09-Nov-2017	Step-Up	150,000,000.00	0.00
P116	10-Feb-2014	19-Feb-2014	19-Feb-2018	Floating	200,000,000.00	0.00
P116	12-Aug-2014	19-Aug-2014	19-Feb-2018	Floating	25,000,000.00	0.00
P114	08-Aug-2013	15-Aug-2013	15-Aug-2018	Floating	500,000,000.00	500,000,000.00
P117	10-Feb-2014	19-Feb-2014	19-Feb-2019	Floating	250,000,000.00	250,000,000.00
P117	12-Aug-2014	19-Aug-2014	19-Feb-2019	Floating	250,000,000.00	250,000,000.00
P120	10-Feb-2017	21-Feb-2017	19-Feb-2020	Step-Up	100,000,000.00	100,000,000.00
P119	09-Jun-2015	15-Jun-2015	15-Jun-2020	Step-Up	695,000,000.00	695,000,000.00
P119	10-Dec-2015	15-Dec-2015	15-Jun-2020	Step-Up	185,000,000.00	185,000,000.00
P119	17-Feb-2016	24-Feb-2016	15-Jun-2020	Step-Up	50,000,000.00	50,000,000.00
P119	19-Feb-2016	24-Feb-2016	15-Jun-2020	Step-Up	50,000,000.00	50,000,000.00
P103	17-Oct-2006	24-Oct-2006	24-Oct-2021	4.4500	200,000,000.00	200,000,000.00
P118	30-Jan-2015	06-Feb-2015	01-Jun-2022	1.6000	125,000,000.00	125,000,000.00
P118	09-Feb-2016	12-Feb-2016	01-Jun-2022	1.6000	75,000,000.00	75,000,000.00
P121	02-Nov-2017	09-Nov-2017	09-Nov-2022	Step-Up	0.00	300,000,000.00
P121	06-Feb-2018	09-Feb-2018	09-Nov-2022	Step-Up	0.00	215,000,000.00
P122	02-Nov-2017	09-Nov-2017	09-Nov-2024	Step-Up	0.00	87,500,000.00
P122	06-Feb-2018	09-Feb-2018	09-Nov-2024	Step-Up	0.00	210,000,000.00
P112	17-Jan-2012	20-Jan-2012	02-Jun-2062	3.5000	150,000,000.00	150,000,000.00
P112	23-Jan-2012	26-Jan-2012	02-Jun-2062	3.5000	195,500,000.00	195,500,000.00
P112	09-May-2012	14-May-2012	02-Jun-2062	3.5000	322,800,000.00	322,800,000.00
P112	20-Aug-2012	23-Aug-2012	02-Jun-2062	3.5000	174,300,000.00	174,300,000.00
P112	11-Oct-2012	16-Oct-2012	02-Jun-2062	3.5000	342,600,000.00	342,600,000.00
P112	17-Jan-2013	22-Jan-2013	02-Jun-2062	3.5000	303,600,000.00	303,600,000.00
					<b>4,393,800,000.00</b>	<b>4,781,300,000.00</b>
<b>Payable in United States Dollar</b>						
9B	01-Feb-1989	01-Feb-1989	01-Feb-2019	9.5000	0.00	0.00
9C	01-Jul-1989	01-Jul-1989	01-Jul-2019	8.8750	0.00	0.00
9D	15-Nov-1989	15-Nov-1989	15-Nov-2019	8.2500	0.00	0.00
9E	01-Mar-1990	01-Mar-1990	01-Mar-2020	9.2500	0.00	0.00
9J	01-May-1991	01-May-1991	01-May-2021	9.1250	0.00	0.00
9L	01-Apr-1992	01-Apr-1992	01-Apr-2022	8.7500	0.00	0.00
9M	30-Jul-1992	30-Jul-1992	30-Jul-2022	8.2500	0.00	0.00
					<b>0.00</b>	<b>0.00</b>



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					<u>Canadian</u>	<u>Canadian</u>
<b>Payable in British Sterling</b>						
8P	18-Apr-1984	18-Apr-1984	18-Apr-2019	11.7500	0,00	0.00
					<u>0.00</u>	<u>0.00</u>
	Long Term Total				<u>15,486,785,473.00</u>	<u>15,874,285,473.00</u>
<b>Grand Total</b>					<u>15,486,785,473.00</u>	<u>15,874,285,473.00</u>
FX Rates :						
	U.S.	0.000000	Yen	0.000000		
	Sterling	0.000000	Euro	0.000000		